

# A Chance to Give Back.

Planned Giving is a method of supporting non-profits and charities that enables philanthropic individuals or donors to make larger gifts than they could make from their income. It integrates sound personal, financial, and estate planning concepts into lifetime or testamentary giving. Gifts can be made with cash, equity, or property.



# There Are So Many Ways to Give.

You can make a significant contribution to the future of SJHS, its graduates, and the community through planned giving vehicles, such as the following:

- Bequests
- Charitable Gift Annuities
- IRAs and Tax-deferred Accounts
- Gifts of Stock
- Gifts of Real Estate
- Life Insurance

You can direct how the funds from your planned gift will be used.

You can **select a specific purpose** such as scholarship, tuition assistance, campus facilities, campus ministry, capital projects or academic, faculty and staff professional development; **or provide for the school's greatest needs** to be determined by the principal or the advisory board.



5825 N. Woodruff Ave.  
Lakewood, CA 90713  
562-925-5073  
[www.sj-jester.org](http://www.sj-jester.org)



# PLANNED GIVING

Your Legacy.  
Your Community.  
Your Decision.

# Start Your Legacy Now

You can build Catholic Education.  
You can build young women's lives.  
You can build a stronger community.  
You can have a living legacy.

## 8 benefits to making a planned giving strategy

Saint Joseph High School (SJHS) is an Archdiocesan school sponsored by the Sisters of Saint Joseph of Carondelet. It opened in 1964 and has prospered for half a century, graduating over 8,000 students. This year, 615 culturally diverse young women are enrolled.

We provide a comprehensive and values-centered education for all of our students, and we endeavor to enable our students to develop their gifts and abilities, and to respect their own and others' dignity.



Having the **satisfaction** of knowing that SJHS will be educating young women for decades to come and that you will be part of it.

Retaining **income rights** for your lifetime and/or those of other beneficiaries.

Avoiding **capital gains taxes** on contributions of appreciated, long-term property with respect to certain planned giving vehicles.

Being **remembered in prayer** at our annual Memorial Mass.

Providing **income tax savings** through the charitable deduction for the value of the gift (to the extent allowable by the law).

Reducing **estate settlement costs**.

Eliminating **federal estate tax** on the value of the interest in property passing to the charity upon the donor's death.

Creating the possibility of **increased spendable income**.

## I Want My Legacy to Start Now

- I am enclosing a letter notifying SJHS that the school is included in my will.
- I am making another kind of Planned Gift. The information is enclosed.
- I am interested in making a planned gift and would like more information.

*Please contact me:*

Name: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: (\_\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_

### Mail This Form To:

Planned Giving  
Saint Joseph High School  
5825 N. Woodruff Ave., Lakewood, CA, 90713

### Contact:

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